



Corporate Finance

TD South Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

T: 416.649.8100

F: 416.649.8101

fticonsulting.com

District of: Ontario
Division No.: 07 – Hamilton
Court No.: 32-2285615
Estate No.: 32-2285615

FORM 68

**Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)**

IN THE MATTER OF THE BANKRUPTCY OF 2123125 ONTARIO INC.

Take Notice that:

1. 2123125 Ontario Inc. filed an assignment on the 24th day of August 2017, and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on September 11th, 2017 at 10 o'clock am at the office of FTI Consulting Canada Inc., at TD Waterhouse Tower, 79 Wellington St. West, Suite 2010, Toronto, Ontario, M5K 1G8.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 29th day of August 2017.

FTI Consulting Canada Inc.

In its capacity as Trustee of the estate of 2123125 Ontario Inc. and not in its personal or corporate capacity.

Per:

A handwritten signature in blue ink that reads "Michael Basso".

Michael Basso, CPA, CA, CIRP, LIT
79 Wellington Street West | Suite 2010
Toronto, Ontario, M5K 1G8

District of: Ontario
Division No.: 07 - Hamilton
Court No.: 32-2285615
Estate No.: 32-2285615

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2123125 ONTARIO INC. of the City of Mississauga in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

FORM 31 -- Continued

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

FORM 31 -- *Concluded*

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*provide details of payments, credits and transfers at undervalue*)

Dated at _____, this _____ day of _____.

Witness

Creditor

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No.: 07 - Hamilton
Court No.: 32-2285615
Estate No.: 32-2285615

FORM 36

Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF 2123125 ONTARIO INC.

I, _____ (*name of creditor*), of
_____ (*name of town or city*), a creditor in the above matter, hereby appoint
_____, of _____, to be my proxyholder in the above matter, except as to the
receipt of dividends, with (*or without*) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

IN THE MATTER OF THE BANKRUPTCY OF 2123125 ONTARIO INC.

LIST OF CREDITORS OWED \$25 OR MORE

Estate #: 32-2285615

Creditor Name	Amount
101109 P.E. I. Inc.	14,538.00
1640334 Ontario Inc.	42,567.00
2112 Promotional Products	40,132.69
2123101 Ontario Inc.	6,603,689.22
2149530 Ontario Ltd.	3,217.00
2356723 Nova Scotia Limited	214,294.00
2976367 Manitoba Ltd.	156,921.00
A1 Drainage Plumbing & Heating	13,983.29
Accutool (The FRS Group)	168.71
Aggressive Auto Towing Ltd.	149.94
Airkem (1782707 Ontario Inc.)	2,431,000.00
Ames Family Trust	260,000.00
Amex Bank of Canada	29,239.51
Boulangier, Andrew	Withheld
Ross, Barry	Withheld
Bauckman, Adam	Withheld
Bayview Auto Towing Ltd	272.76
BC Hydro	977.92
BlueWater Flooring Inc.	49,717.66
Britco LP	1,932.03
Business Development Bank of Canada	922,733.88
Carlos Covach Contracting	25,903.27
CIT Financial Ltd.	25.20
DALT Properties Ltd.	380.63
De Lage Landen Financial Services Canada Inc	6,064.95
Demos Canada Limited	118,690.00
Direct Energy	17,267.86
Diverse Flooring	7,836.61
DTZ Winnipeg- formerly MMI Commerical	599.52
Edenvale Restoration Specialists Ltd.	525,508.00
Enbridge Consumers Gas (Direct Energy Marketing)	4,965.25
Enersource Hydro	8,731.61
Express Toll Route - 407	12,986.35
Ezi-Way - Moncton (632211 N.B. Ltd.)	637,285.00
Ezi-Way - PEI (101109 P.E.I Inc.)	607,969.00
First General Services (Saskatchewan)	1,154,000.00
FortisBC - Natural Gas	3,466.31
Fournier Brothers Holdings Inc.	348,838.00
Gavel, Chris	Withheld
General Maintenance (JJAB Holdings)	981,000.00
Heritage Gas	4,743.15
Hewlett, Chris	Withheld
Home Depot	96,591.05
Hydro One - Markham	1,899.75
HYDRO QUEBEC	10,923.74
Irving Energy Distribution and Marketing	3,844.39
JJAB Holdings Inc.	180,119.00
Jostle Corporation	15,990.43
KB Clarke (2356723 Nova Scotia Ltd.)	1,529,000.00
Lalonde, Marc	Withheld

IN THE MATTER OF THE BANKRUPTCY OF 2123125 ONTARIO INC.

LIST OF CREDITORS OWED \$25 OR MORE

Estate #: 32-2285615

Creditor Name	Amount
Larouche, Catherine	Withheld
Lobsiger, Erik	Withheld
London Hydro	1,929.80
Mackechnie, Andrew	Withheld
Manitoba Hydro	37.55
Marchand, Chantal	Withheld
MARITIME ELECTRIC	1,670.31
Jackson, Mark	Withheld
Metro Electrical Contractors	301.71
Mitsilios, Theodora	Withheld
MJL (1640334 Ontario Inc.)	848,000.00
Muto, Chris	Withheld
National Leasing Group Inc.	156.13
Walpole, Noel	Withheld
North Bay Hydro	1,947.47
Nova Scotia Power	4,165.92
Park, Stephen	Withheld
Premier Storage	26,020.03
Premiere (2976367 Manitoba Ltd.)	2,403,000.00
Rayson, Phillip	Withheld
RCAP Leasing Inc.	2,074.92
Recall	3,519.41
Augustine, Richard	Withheld
Rosco (Barry-Robert Enterprises Ltd.)	3,633,000.00
Roy, Christopher	Withheld
Roynat Inc.	527.03
SaskEnergy	979.54
SaskPower	2,976.69
Sharp, Justin	Withheld
Sheaves, Daniel	Withheld
Spring Fresh	2,422,000.00
Spring Fresh Cleaning & Restoration Canada Inc.	124,656.00
Sylvie , Serrano	Withheld
Thomson, Elizabeth	Withheld
Tom, Jason	Withheld
Toronto Hydro-Electric System Limited	1,616.71
TorQuest	103,018,259.87
Union Gas	11,915.18
Valcraft Printing Ltd	2,034.28
Vogel Construction Ltd.	20,259.84
Woodhouse Investments Inc. (formerly 1347605 Ontario Ltd.)	1,408,880.00
Xerox Canada ltd.	102.72

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.

- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Mississauga
Court No.: 32-2285615
Estate No.: 32-2285615

In the Matter of the Bankruptcy of:

2123125 Ontario Inc.

Debtor

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	August 24, 2017, 08:58	Security:	\$0.00
Date of trustee appointment:	August 24, 2017		
Meeting of creditors:	September 11, 2017, 10:00 TD South Tower 79 Wellington St W, Suite 2010 TORONTO, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 24, 2017, 09:02

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

District of:
 Division No.
 Court No.
 Estate No.

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 IN THE MATTER OF THE BANKRUPTCY OF 2123125 ONTARIO INC.

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of August 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
85,439,023.88	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
85,439,023.88	Good
2. Secured creditors as per list "B"	0.00
35,980,733.88	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
121,419,757.76	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIAs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00

	Total assets
	0.00
	Deficiency
	121,419,757.76

I, Kevin McElcheran of Oriole Advisors Ltd., of the City of Toronto in Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of August 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 21st day of August 2017.



 Caroline Descours



FORM 78 - Continued

List 'A'

Unsecured Creditors
2123125 ONTARIO INC

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address	Amount of Claim
1	2112 Promotional Products	55 Farwythe St., Oakville, ON, CANADA, L6K 3R7	40,132.69
2	A1 Drainage Plumbing & Heating	376 East 13th Ave., Vancouver, BC, CANADA, V5T 2K5	13,983.29
3	Aerostar (The FRB Group)	665 Lucas Avenue, Winnipeg, MB, CANADA, R3C 2E5	168.71
4	Aggressive Auto Towing Ltd.	61 West Railway Street, Abbotsford, BC, CANADA, V2B 8H9	149.94
5	Akron (1783707 Ontario Inc.)	340 Pine Street North, Toronto, ON, CANADA, M4N 6L4	2,431,000.00
6	Amer Bank of Canada	2225 Sheppard Ave East, North York, ON, CANADA, M2J 5C2	29,239.51
7	Amstrong, Adam	Withheld	Withheld
8	Arrow Auto Towing Ltd.	155-176 Street Suite 201, Surrey, BC, CANADA, V3Z 9S4	272.76
9	BC Hydro	PO Box 9501 Stn Terminal, Vancouver, BC, CANADA, V6B 4N1	977.92
10	Blue Water Flooring Inc.	318610 Grey Rd 1 RR #2, Owen Sound, ON, CANADA, N4K 5N4	49,717.66
11	Briteo LP	100, 20091-91A Avenue, Langley, BC, CANADA, V1M 3A2	1,932.03
12	Bruch, Richard	Withheld	Withheld
13	Carlo Convach Contracting	292 Old Chicopee Trail, Kitchener, ON, CANADA, N2A 4C8	25,901.27
14	Chapman, Billie	Withheld	Withheld
15	CIT Financial Ltd.	Suite 700 207 Queen Quay, Toronto, ON, CANADA, M5J 1A7	25.20
16	DALT Properties Ltd.	10427 99 Avenue, Grande Prairie, AB, CANADA, T8V 6B4	780.63
17	De Lago Lenders Financial Services Canada Inc.	3450 Superior Court Unit 1, Oakville, ON, CANADA, L6L 0C4	6,064.93
18	Direct Energy	P.O. Box 1915, Calgary, AB, CANADA, T2P 4C3	17,267.86
19	Dishwater, Jason	Withheld	Withheld
20	Divines Flooring	#1 20295 113 B St., Maple Ridge, BC, CANADA, V2X 6E9	7,836.61
21	DTZ Winnipeg, formerly MDJ Commercial	980 Lorimer Blvd., Winnipeg, MB, CANADA, R3S 0Z8	599.52
22	Erigh, Jonathan	Withheld	Withheld
23	Enterprise Consumers Gas (Direct Energy Marketing)	P.O. Box 644, Scarborough, ON, CANADA, M1K 5H1	4,963.23
24	Essexville Hydro	3240 Main Road, Mississauga, ON, CANADA, L5C 3K1	8,731.61
25	Express Toll Route - 407	Station D P.O. Box 407, Scarborough, ON, CANADA, M1R 3J8	12,986.35
26	Ex-Way - Montreal (632211 N.B. Ltd.)	236 Prentiss Trail, Dartmouth, NS, CANADA, B3W 0A5	637,285.00
27	Ex-Way - PEI (101109 P.E.I. Inc.)	1358 Linklater Rd., Summerside, PE, CANADA, C1N 4A2	607,969.00
28	Fires General Services (Beakchewany)	103 English Crescent, Saskatoon, SK, CANADA, S7K 8Q4	1,154,000.00
29	FortiBC - Natural Gas	PO Box 6666 Stn. Terminal, Vancouver, BC, CANADA, V6B 6M9	3,466.31
30	Gard, Chris	Withheld	Withheld
31	General Maintenance (JLAB Holdings)	36 Glenora Drive c/o Robert Prescott, Bath, ON, CANADA, K0H 1G0	981,000.00
32	Glover, Glenn	Withheld	Withheld
33	Gray, Stephen	Withheld	Withheld
34	Heritage Gas	Park Place 1 200-238 Brownlow Avenue, Dartmouth, NS, CANADA, B3B 1Y2	4,743.13
35	Hewlett, Chris	Withheld	Withheld
36	Home Depot	PO Box 4610 Station A, Toronto, ON, CANADA, M5W 4Z6	96,991.05
37	Hydro One - Markham	185 Clapp Road, Markham, ON, CANADA, L60 1B7	1,899.75
38	HYDRO QUEBEC	C.P. 11022 SUCC CENTRE VILLE, MONTREAL, QC, CANADA, H3C 4V6	10,923.74
39	Irving Energy Distribution and Marketing	P.O. BOXUCP 880, SADMt JOHN, NB, CANADA, E2L 4C3	3,844.39
40	Joelle Construction	321 Water Street - Suite 150, Vancouver, BC, CANADA, V6B 1B8	15,990.43
41	KB Clarke (2356723 Nova Scotia Ltd.)	236 Prentiss Trail, Dartmouth, NS, CANADA, B3W 0A5	1,529,000.00


10/23/17 Date

21-Aug-17
Date

FORM 78 - Continued

List 'A'

Unsecured Creditors
2123125 ONTARIO INC

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address	Amount of Claim
42	Lakada, Miro	Withheld	Withheld
43	Lernach, Catherine	Withheld	Withheld
44	Likemper, Erik	Withheld	Withheld
45	London Hydro	111 Horton Street, London, ON, CANADA, N6A 4H6	1,929.80
46	Macbratnie, Andrew	Withheld	Withheld
47	Manitoba Hydro	360 Portage Avenue 5, Winnipeg, MB, CANADA, R3C 0G8	37.53
48	Marchand, Chantal	Withheld	Withheld
49	MARITIME ELECTRIC	P.O. Box 1328, Charlottetown, PEI, CANADA, C1A 7N2	1,670.31
50	Metre Electrical Contractors	1275 Halliday Street, Regina, SK, CANADA, S4R 1T7	301.71
51	Mihailuk, Theodora	Withheld	Withheld
52	MIL (1640334 Ontario Inc)	2104 Jetstream Road, London, ON, CANADA, N5V 3P6	848,000.00
53	Mino, Chris	Withheld	Withheld
54	National Lending Group Inc.	1525 Buffalo Place, Winnipeg, MB, CANADA, R3T 1L9	156.13
55	North Bay Hydro	P.O. Box 3240, North Bay, ON, CANADA, P1B 8Y5	1,847.47
56	North Scotia Power	PO Box 848, Halifax, NS, CANADA, B3J 2V7	4,165.92
57	Park, Stephen	Withheld	Withheld
58	Premier Energy	9 Ralston Avenue, Dartmouth, NS, CANADA, B3B 1H5	26,030.03
59	Premiers (2976367 Manitoba Ltd)	1510 Wall Street, Winnipeg, MB, CANADA, R3B 2S4	2,400,000.00
60	Rayson, Philip	Withheld	Withheld
61	RICAP Lending Inc.	5575, North Service Road Suite 300, Burlington, ON, CANADA, L7L 6M1	2,074.92
62	Rocall	50 Driver Road, Brantford, ON, CANADA, L6T 5V2	3,319.41
63	Richard Augustine	P.O. Box 92502, Austin, TX, USA, 78709-2502	7,849.80
64	Ridgwood, Shana	Withheld	Withheld
65	Rosen (Derry-Robert Enterprises Ltd)	325 Lindsay Avenue, Darvel, QC, CANADA, H9P 1C6	1,633,000.00
66	Ray, Christopher	Withheld	Withheld
67	Rayson Inc.	40 King Street West, Toronto, ON, CANADA, M5H 4A9	527.01
68	ReckEnergy	1601 Winnipeg Street, Regina, SK, CANADA, S4P 4B7	979.54
69	ReckPower	2025 Victoria Ave, Regina, SK, CANADA, S4P 0S1	2,976.69
70	Reyn, Justin	Withheld	Withheld
71	Rhodes, Daniel	Withheld	Withheld
72	Rising Fresh	9557-166 Street, Grand Prairie, AB, CANADA, T8V 5W3	2,432,000.00
73	Rivko, Serrano	Withheld	Withheld
74	Taylor, Tommy	Withheld	Withheld
75	Thomson, Elizabeth	Withheld	Withheld
76	Tom, Jason	Withheld	Withheld
77	Toronto Hydro-Electric System Limited	P.O. Box 4490, Station A, Toronto, ON, CANADA, M5W 4H3	1,616.71
78	TorQuest	Brockfield Place, TD Canada Trust Tower 161 Bay Street, Suite 4240, Toronto, ON, CANADA, M5J 2S1	67,980,359.87
79	Union Gas	50 Kell Drive North, Chatham, ON, CANADA, N7M 5M1	11,915.18
80	Valard Printing Ltd	204-26633 Gloucester Way, Langley, BC, CANADA, V4W 3S8	2,034.28
81	Vogel Construction Ltd	#112 6994 Greenwood St, Burnaby, BC, CANADA, V5A 1X3	20,359.84
82	Xerox Canada Ltd.	33 Bloor Street East, Toronto, ON, CANADA, M2M 4G7	102.72
Total			85,439,003.88



Bankrupt/Debtor

21-Aug-17
Date

Page 3 of 10

District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "B"
Secured Creditors
2123125 ONTARIO INC

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada	4310 Sherwoodtowne Blvd, Suite 100 Mississauga ON L4Z 4C4	922,733.88			0.00		922,733.88
2	TorQuest	Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 4240 Toronto ON M5J 2S1	35,058,000.00			0.00		35,058,000.00
Total:			35,980,733.88			0.00	0.00	35,980,733.88

21-Aug-2017

Date



District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

2123125 ONTARIO INC

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

21-Aug-2017

Date



FORM 78 -- Continued

Line "D"

Contingent or Other Liabilities
2123125 ONTARIO INC

Names to be arranged in alphabetical order and numbered consecutively

No.	Name of creditor	Address	Amount of liability or claim	Amount expected to result for dividend	Date incurred	Nature of Liability
1	Canada Revenue Agency	4695 Shawinigan-Sud Blvd., Shawinigan, QC, CANADA, G9P 5H9	TBD	\$		
2	Connie Mei & Shanyu Yin	Choumard & Company 818-6081 No. 3 Road, Richmond, BC, CANADA, V6Y 2B2	TBD	\$		
3	Debes Handy	140 Robert W Johnson 145 13th Street East, Suite 301, North Vancouver, BC, CANADA, V7L 2L4	TBD	\$		
4	Developpement Immobilier Bernier Inc.	Eliab Tairou - Miljous Avocats Inc. 3535 St Charles, Suite 600, Kirkland, QC, CANADA, H9H 5B9	TBD	\$		
5	Francoise Buonocore and the Estate of Sheila	Semis+Company Suite 1600, 400 University Ave., Toronto, ON, CANADA, M5G 1B5	TBD	\$		
6	George Howard, Jennifer Courts and Stephen	Hajduk Gibbs LLP - Alexander W. Yin 203 Platinum Place - 10120 118 Street N.W., Edmonton, AB, CANADA, T5K 1Y4	TBD	\$		
7	Gordon Cox	Whitlaw Twiss Law Corporation - Melissa Santalucia 2400-200 Granville Street, Vancouver, BC, CANADA, V6C 1S4	TBD	\$		
8	Hesh Bell	2 3500, boulevard de Maisonneuve Ouest, bureau 1400, Montreal, QC, CANADA, H3Z 3C1	TBD	\$		
9	Industrial Alliance, Assurance Auto et Habitation	Martine Blouin 925, Grande Allée West, Suite 230, Quebec City, QC, CANADA, G1S 1C1	TBD	\$		
10	Jeanfer Lyte and Bruce Lyte	OMR Electro Motors 817 46th Street East, Saskatoon, SK, CANADA, S7K 0X2	TBD	\$		
11	Josée Aguiar	CNEBST Bureaux de Montréal - Guy Gasmacho 500, boulevard René-Lévesque Ouest, 26e étage, Montréal, QC, CANADA, H2Z 2A5	TBD	\$		
12	Katherine Stenzel and Justin Stenzel	Lindsay LLP - Margot Linchi 1000 - 564 Desny Street, Vancouver, BC, CANADA, V6B 2L3	TBD	\$		
13	Kris Vold	20 Custumt Crn. SE, Medicine Hat, AB, CANADA, T1B 1T1	TBD	\$		
14	La Personnelle, Assurances Générales Inc.	Pelletier D'Amours 6300, boulevard de la Rivière-Sud CP 3500, Succ. Lévis, Lévis, QC, CANADA, G6V 6P9	TBD	\$		
15	Lucie Perrillat	Law office of Barry Evans 80 Carleton Road, Unit 23, Woodbridge, ON, CANADA, L4L 7Z5	TBD	\$		
16	Mark A. Moore and Shawna Seto Moore	Weldon, McInnis - Peter Ruzsich 118 Oosterloony Street, Dartmouth, NS, CANADA, B2Y 1C7	TBD	\$		
17	Melinda Murray	Carr, Stevenson & MacKay LLP - J. Gordon MacKay 65 Queen Street, Charlottetown, PE, CANADA, C1A 4A5	TBD	\$		
18	Strata Plan LMS2085	Lawrence Mendes Lawyers - Polina H. Partida Suite 530-900 Howe Street, Vancouver, BC, CANADA, V6Z 2M4	TBD	\$		
19	William Collins	Shiber Berlach LLP - Nicole Brashley 130 Adelaide Street West, 18th Floor, Toronto, ON, CANADA, M5H 3P5	TBD	\$		
20	Condominium Corporation 0311443	Parke McLaws LLP - Kenneth F. Bailey 1700 Enbridge Centre - 10175 101 Street NW, Edmonton, AB, CANADA, T5J 0P3	TBD	\$		
21	Zenith Insurance Company	Shiber Berlach LLP - Mike Cromano 130 Adelaide Street West, 18th Floor, Toronto, ON, CANADA, M5H 3P5	TBD	\$		
22	Zenith Canada	First Canadian Place - 100 King Street West Suite 5500, P O Box 290, Toronto, ON, CANADA, M5X 1C9	TBD	\$		


Rekruti/Dobier

21-Aug-17
Date

Page 6 of 10

District of
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "E"
Debts Due to the Bankrupt
2123125 ONTARIO INC

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

21-Aug-2017

Date



District of:
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets
2123128 ONTARIO INC

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

21-Aug-2017

Date



District of
Division No.
Court No.
Estate No.

FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt
2123125 ONTARIO INC

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

21-Aug-2017

Date



District of:
 Division No.
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Former Restoration Limited Partnership
 2123125 ONTARIO INC

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes		GST/MSF - 2016	0 448,141.14	0 448,141.14
(m) Other			0.00	0.00
			Total:	0 448,141.14

6
2

21-Aug-2017

Date